**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC406”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 23 May 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC406

**Nominal Issued** R20,000,000.00

**Issue Price** 100%

**Coupon** 8.483% (3 Month JIBAR as at 23 May 2022 of 4.883% plus 360bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 July 2027

**Books Close Date** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 6 January, 6 April, 6 July, 6 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 23 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 23 May 2022

**First Interest Payment Date** 6 July 2022

**ISIN No.** ZAG000186198

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC406%20PricingSupplement2305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC406%20PricingSupplement2305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000